

MERLIN ENTERTAINMENTS PLC

Annual General Meeting
LEGOLAND Windsor Hotel, Winkfield Road, Windsor, SL4 4AY
on Thursday 14 May 2015
at 11.00 am

STATUTORY INFORMATION

The following information is required to be provided on the Merlin Entertainments plc website in connection with the above referenced Annual General Meeting:

1. Matters set out in the Notice of Annual General Meeting

The Notice of Annual General Meeting can be found on the website here:

[Notice of Annual General Meeting](#)

2. Total number of shares and shares of each class

The total number of shares in issue is:

1,013,746,032 ordinary shares of £0.01 each.

There are no other classes of shares.

3. Total voting rights

Each ordinary share entitles the holder thereof to one vote and, accordingly, the total voting rights attaching to all issued shares in the capital of the Company are:

1,013,746,032 votes.

4. Members Statements, Resolutions and Matter of Business

No members' statements, resolutions or matters of business have been proposed.

5. Annual Report and Accounts

The Annual Report and Accounts of the Company for the year ended 27 December 2014 were published on 14 April 2015 and can be found on the website here:

[Annual Report and Accounts](#)

6. Interests in Shares

The following interests have been disclosed to the Company in accordance with the FCA's Disclosure and Transparency Rules ("DTR"):

(i) Directors' interests disclosed under DTR 3.1.2:

Name	Ordinary Shares	Conditional Allocation of Ordinary Shares under Performance Share Plan	Conditional Allocation of Ordinary Shares under Deferred Bonus Plan	Options over Ordinary Shares under Sharesave Plan
Sir John Sunderland	531,044	0	0	0
Nick Varney	6,477,823	889,798	64,364	5,816
Andrew Carr	2,835,123	485,801	33,308	5,816
Charles Gurassa	31,746	0	0	0
Ken Hydon	31,746	0	0	0
Miguel Ko	158,730	0	0	0
Fru Hazlitt	31,746	0	0	0

(ii) The interests of persons with disclosable interests in the Company's issued ordinary shares under DTR 5:

Name	Ordinary Shares	Date of Notification to the Company
Blackrock Investment Management (UK) Limited	65,541,502	15.11.13
GIC Private Limited	52,562,329	05.03.15
The Wellcome Trust	42,800,000	04.03.15

Notes:

- (a) the above shareholdings may have changed since the date of Notification to the Company if such change did not trigger an obligation to notify the Company;
- (b) as at 13 November 2013 (the date on which the Company's shares were listed on the London Stock Exchange) the shareholding of KIRKBI Invest A/S comprised 302,971,529 ordinary shares of £0.01 each representing 29.89% of the issued share capital of the Company. This holding has not changed since that date. KIRKBI have not become obliged to make any notification to the Company under DTR 5.

The above information will be updated up to close of business on the day prior to the Annual General Meeting.
