

MERLIN ENTERTAINMENTS PLC

Annual General Meeting
held at LEGOLAND Windsor Hotel, Winkfield Road, Windsor, SL4 4AY
on Thursday 14 May 2015 at 11.00 am.

RESULTS OF POLL

The Merlin Entertainments plc Annual General Meeting was held at LEGOLAND Windsor Hotel, Winkfield Road, Windsor, SL4 4AY on Thursday 14 May 2015 at 11.00 am. In line with recommended practice, a poll was conducted on each Resolution proposed at the Meeting. Each Resolution was passed and the results of the poll on each Resolution are set out below:

RESOLUTION		*VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL *	% of ISC VOTED	**VOTES WITHHELD
1	To receive the Annual Report and Accounts for the year ended 27 December 2014.	829,749,574	99.72	2,290,273	0.28	832,039,847	82.08	262,288
2	To declare a final dividend of 4.2 pence per share in respect of the year ended 27 December 2014.	832,057,370	100.00	290	0.00	832,057,660	82.08	244,475
3	To approve the Annual Report on Remuneration in the Annual Report and Accounts.	815,000,513	97.95	17,023,562	2.05	832,024,075	82.07	278,060
4	To re-elect Sir John Sunderland as a Director of the Company.	782,785,382	98.90	8,669,801	1.10	791,455,183	78.07	40,846,952
5	To re-elect Nick Varney as a Director of the Company.	830,317,022	99.79	1,748,412	0.21	832,065,434	82.08	236,701
6	To re-elect Andrew Carr as a Director of the Company.	829,614,910	99.71	2,450,524	0.29	832,065,434	82.08	236,701
7	To re-elect Charles Gurassa as a Director of the Company.	831,072,075	99.91	768,488	0.09	831,840,563	82.06	461,572

RESOLUTION		*VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL*	% of ISC VOTED	**VOTES WITHHELD
8	To re-elect Ken Hydon as a Director of the Company.	790,172,713	99.87	1,057,152	0.13	791,229,865	78.05	41,072,270
9	To re-elect Fru Hazlitt as a Director of the Company.	831,176,875	99.91	767,504	0.09	831,944,379	82.07	357,756
10	To re-elect Søren Sørensen as a Director of the Company.	817,231,655	98.23	14,716,286	1.77	831,947,941	82.07	354,194
11	To re-appoint KPMG LLP as auditors of the Company to hold office until the conclusion of the next Annual General Meeting of the Company.	819,725,305	98.52	12,319,158	1.48	832,044,463	82.08	257,672
12	To authorise the Directors to determine the remuneration of the auditors.	824,492,541	99.09	7,549,018	0.91	832,041,559	82.08	260,576
13	That the Company be authorised to make political donations and expenditure.	827,772,897	99.51	4,054,779	0.49	831,827,676	82.05	474,459
14	That the Directors be generally and unconditionally authorised to exercise all the powers of the Company to allot shares.	807,805,708	97.08	24,257,285	2.92	832,062,993	82.08	239,142

RESOLUTION		*VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL*	% of ISC VOTED	**VOTES WITHHELD
15***	That approval is granted for the waiver by the Panel on Takeovers and Mergers of any obligation that could arise, pursuant to Rule 9 of the City Code on Takeovers and Mergers, for KIRKBI to make a general offer for all the issued share capital of the Company.	300,677,499	61.57	187,676,325	38.43	488,353,824	48.17	343,948,310
16****	To empower the Directors to allot equity securities under Section 570 of the Companies Act 2006.	795,607,772	95.63	36,343,183	4.37	831,950,955	82.07	351,180
17****	That the Company be generally and unconditionally authorised to make market purchases under section 693 of the Companies Act 2006.	829,641,181	99.72	2,310,774	0.28	831,951,955	82.07	350,180
18****	That a General Meeting, other than an Annual General Meeting, may be called on not less than 14 clear days' notice.	808,532,592	97.19	23,416,988	2.81	831,949,580	82.07	352,555

Notes:

* Includes discretionary votes received.

** A vote Withheld is not a vote in law and is not counted towards the proportion of votes For or Against a Resolution.

*** KIRKBI Invest A/S ("KIRKBI") was, as at the date of the Annual General Meeting, interested in 302,971,529 Ordinary Shares in the Company, representing 29.89 per cent. of the issued share capital of the Company. These shares were not included in the votes cast for the purpose of the poll on Resolution 15 and are included in the Votes Withheld figure. If the Company were to exercise the buy-back authority to the exclusion of KIRKBI, KIRKBI's interest in Ordinary Shares would as a result (assuming no other allotments of Ordinary Shares) increase to 302,971,529 Ordinary Shares representing 33.21 per cent. of the issued share capital of the Company.

**** Indicates a Special Resolution.

This Announcement is available for viewing on the Company's website,
www.merlinentertainments.biz/shareholder-meetings.

In accordance with the UK Listing Authority's Listing Rule 9.6.2, copies of all the Resolutions passed by Merlin Entertainments plc shareholders have been submitted to the National Storage Mechanism and are available for inspection at www.morningstar.co.uk/uk/NSM.

Further enquiries:

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Merlin Entertainments plc