

MERLIN ENTERTAINMENTS PLC

Annual General Meeting
Safari Hotel, Chessington World of Adventures,
Leatherhead Road, Chessington, Surrey, KT9 2NE
on Thursday 19 May 2016
at 11.00 am

STATUTORY INFORMATION

The following information is required to be provided on the Merlin Entertainments plc website in connection with the above referenced Annual General Meeting:

1. MATTERS SET OUT IN THE NOTICE OF ANNUAL GENERAL MEETING

The Notice of Annual General Meeting can be found on the website here:

[Notice of Annual General Meeting](#)

2. TOTAL NUMBER OF SHARES AND SHARES OF EACH CLASS

The total number of shares in issue is:

1,013,909,266 ordinary shares of £0.01 each.

There are no other classes of shares.

3. TOTAL VOTING RIGHTS

Each ordinary share entitles the holder thereof to one vote and, accordingly, the total voting rights attaching to all issued shares in the capital of the Company are:

1,013,909,266 votes.

4. MEMBERS STATEMENTS, RESOLUTIONS AND MATTER OF BUSINESS

No members' statements, resolutions or matters of business have been proposed.

5. ANNUAL REPORT AND ACCOUNTS

The Annual Report and Accounts of the Company for the year ended 26 December 2015 were published on 19 April 2016 and can be found on the website here:

[Annual Report and Accounts](#)

The above information will be updated up to close of business on the day prior to the Annual General Meeting.