

MERLIN ENTERTAINMENTS PLC

Annual General Meeting

held at Safari Hotel, Chessington World of Adventures

Leatherhead Road, Chessington, Surrey KT9 2NE

on Thursday 19 May 2016 at 11.00 am.

RESULTS OF POLL

The Merlin Entertainments plc Annual General Meeting was held at Safari Hotel, Chessington World of Adventures, Leatherhead Road, Chessington, Surrey KT9 2NE on Thursday 19 May 2016 at 11.00 am. In line with recommended practice, a poll was conducted on each Resolution proposed at the Meeting. Each Resolution was passed and the results of the poll on each Resolution are set out below:

RESOLUTION		* VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of ISC VOTED	** VOTES WITHHELD
1	To receive the Annual Report and Accounts for the year ended 26 December 2015.	869,725,610	99.74	2,290,590	0.26	872,016,200	86.01	117,898
2	To declare a final dividend of 4.4 pence per share in respect of the year ended 26 December 2015.	872,043,647	100.00	144	0.00	872,043,791	86.01	90,307
3	To approve the Annual Report on Remuneration in the Annual Report and Accounts.	840,513,956	96.39	31,500,900	3.61	872,014,856	86.01	119,241
4	To re-elect Sir John Sunderland as a Director of the Company.	835,733,207	99.78	1,868,654	0.22	837,601,861	82.61	34,532,237
5	To re-elect Nick Varney as a Director of the Company.	870,138,985	99.79	1,869,909	0.21	872,008,894	86.00	125,204
6	To re-elect Andrew Carr as a Director of the Company.	870,008,555	99.78	1,876,232	0.22	871,884,787	85.99	249,311
7	To re-elect Charles Gurassa as a Director of the Company.	870,427,184	99.82	1,579,583	0.18	872,006,767	86.00	127,331

RESOLUTION		* VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of ISC VOTED	** VOTES WITHHELD
8	To re-elect Ken Hydon as a Director of the Company.	835,699,929	99.77	1,899,583	0.23	837,599,512	82.61	34,534,586
9	To re-elect Fru Hazlitt as a Director of the Company.	870,434,301	99.82	1,579,608	0.18	872,013,909	86.01	120,189
10	To re-elect Søren Sørensen as a Director of the Company.	869,496,545	99.71	2,514,197	0.29	872,010,742	86.00	123,356
11	To re-elect Trudy Rautio as a Director of the Company.	870,434,326	99.82	1,579,583	0.18	872,013,909	86.01	120,189
12	To re-elect Yun (Rachel) Chiang as a Director of the Company.	871,921,766	99.99	92,143	0.01	872,013,909	86.01	120,189
13	To re-appoint KPMG LLP as auditors of the Company to hold office until the conclusion of the next Annual General Meeting of the Company.	856,791,615	98.27	15,101,737	1.73	871,893,352	85.99	240,745
14	To authorise the Directors to determine the remuneration of the auditors.	861,349,432	98.79	10,554,337	1.21	871,903,769	85.99	230,329
15	That the Company be authorised to make political donations and expenditure.	863,704,860	99.52	4,123,416	0.48	867,828,276	85.59	4,305,822
16	That the Directors be generally and unconditionally authorised to exercise all the powers of the Company to allot shares.	849,701,457	97.75	19,527,348	2.25	869,228,805	85.73	2,905,293
17 ***	To empower the Directors to allot equity securities under Section 570 of the Companies Act 2006.	808,278,408	96.50	29,301,455	3.50	837,579,863	82.61	34,554,234
18 ***	That a General Meeting, other than an Annual General Meeting, may be called on not less than 14 clear days' notice.	836,239,184	96.32	31,927,389	3.68	868,166,573	85.63	3,967,525

Notes:

- * Includes discretionary votes received.
- ** A vote Withheld is not a vote in law and is not counted towards the proportion of votes For or Against a Resolution.
- *** Indicates a Special Resolution.

This Announcement is available for viewing on the Company's website, www.merlinentertainments.biz/shareholder-meetings.

In accordance with the UK Listing Authority's Listing Rule 9.6.2, copies of all the Resolutions passed by Merlin Entertainments plc shareholders have been submitted to the National Storage Mechanism and are available for inspection at www.morningstar.co.uk/uk/NSM.

Further enquiries:

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Merlin Entertainments plc