

MERLIN ENTERTAINMENTS PLC

Annual General Meeting

held at LEGOLAND Windsor Hotel, Winkfield Road, Windsor, SL4 4AY

on Tuesday 13 June 2017 at 2.00p.m.

RESULTS OF POLL

The Merlin Entertainments plc Annual General Meeting was held at LEGOLAND Windsor Hotel, Winkfield Road, Windsor, SL4 4AY on Tuesday 13 June 2017 at 2.00p.m.

In line with recommended practice, a poll was conducted on each Resolution proposed at the Meeting.

Each Resolution was passed and the results of the poll on each Resolution are set out below:

RESOLUTION		* VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of ISC VOTED	** VOTES WITHHELD
1	To receive the Annual Report and Accounts	900,751,822	99.70	2,740,511	0.30	903,492,333	88.61%	909,964
2	To declare a final dividend of 4.9 pence per share	904,268,716	100.00	516	0.00	904,269,232	88.69%	133,065
3	To approve the Policy Report of the Director's Remuneration Report	866,092,288	95.78	38,165,452	4.22	904,257,740	88.69%	144,556
4	To approve the Annual Report on Director's Remuneration	874,185,694	97.48	22,639,087	2.52	896,824,781	87.96%	7,577,514
5	To re-elect Sir John Sunderland as a Director	898,704,917	99.39	5,506,104	0.61	904,211,021	88.69%	191,277
6	To re-elect Nick Varney as a Director	902,823,584	99.84	1,455,002	0.16	904,278,586	88.69%	123,712
7	To elect Anne-Francoise Nesmes as a Director	902,820,553	99.84	1,455,002	0.16	904,275,555	88.69%	126,743

8	To re-elect Charles Gurassa as a Director	885,900,951	97.97	18,374,354	2.03	904,275,305	88.69%	126,993
9	To re-elect Ken Hydon as a Director	870,131,077	99.29	6,266,102	0.71	876,397,179	85.96%	28,005,119
10	To re-elect Fru Hazlitt as a Director	903,028,993	99.86	1,246,312	0.14	904,275,305	88.69%	126,993
11	To re-elect Søren Sørensen as a Director	902,143,356	99.76	2,134,493	0.24	904,277,849	88.69%	124,449
12	To re-elect Trudy Rautio as a Director	903,032,545	99.86	1,245,304	0.14	904,277,849	88.69%	124,449
13	To re-elect Yun (Rachel) Chiang as a Director	901,417,614	99.69	2,835,929	0.31	904,253,543	88.69%	148,755
14	To re-appoint KPMG LLP as auditors	890,443,347	98.51	13,464,740	1.49	903,908,087	88.66%	494,210
15	To authorise the Directors to determine the remuneration of the auditors	897,852,041	99.29	6,404,371	0.71	904,256,412	88.69%	145,885
16	To authorise political donations and expenditure	900,649,370	99.69	2,783,772	0.31	903,433,142	88.61%	969,156
17	To authorise the Directors to allot shares	881,574,828	97.78	20,018,549	2.22	901,593,377	88.43%	2,808,920
18 ***	To disapply statutory pre-emption rights relating to shares allotted in Resolution 17	901,386,624	99.80	1,841,844	0.20	903,228,468	88.59%	1,173,829
19 ***	To disapply statutory pre-emption rights in connection with an acquisition or capital investment	880,468,360	97.48	22,764,181	2.52	903,232,541	88.59%	1,169,755
20 ***	To enable a General Meeting, other than an Annual General Meeting, to be called on not less than 14 clear days' notice	884,565,602	97.84	19,571,560	2.16	904,137,162	88.68%	265,134

Notes:

* Includes discretionary votes received.

** A vote Withheld is not a vote in English Law and is not counted towards the proportion of votes For or Against a Resolution.

*** Indicates a Special Resolution.

This Announcement is available for viewing on the Company's website, www.merlinentertainments.biz/shareholder-meetings.

In accordance with the UK Listing Authority's Listing Rule 9.6.2, copies of all the Resolutions passed by Merlin Entertainments plc shareholders have been submitted to the National Storage Mechanism and are available for inspection at www.morningstar.co.uk/uk/NSM.

Further enquiries:

Matthew Jowett

General Counsel and Company Secretary

Merlin Entertainments plc