

MERLIN ENTERTAINMENTS PLC

RESULTS OF POLL

The Merlin Entertainments plc Annual General Meeting was held at Chessington Safari Hotel, Chessington World of Adventures Resort, Leatherhead Road, Chessington, Surrey, KT9 2NE on Friday 27 April 2018 at 11.00 a.m.

In line with recommended practice, a poll was conducted on each Resolution proposed at the Meeting.

Each Resolution was passed and the results of the poll on each Resolution are set out below:

RESOLUTION		* VOTES FOR	%	VOTES AGAINST	%	VOTES TOTAL	% of ISC VOTED	** VOTES WITHHELD
1	To receive the Annual Report and Accounts	830,945,880	99.97	280,471	0.03	831,226,351	81.53%	861,980
2	To declare a final dividend of 5 pence per share	832,048,200	100.00	171	0.00	832,048,371	81.61%	39,960
3	To approve the Annual Report on Director's Remuneration	791,914,039	97.69	18,728,905	2.31	810,642,944	79.51%	21,445,387
4	To re-elect Sir John Sunderland as a Director	828,546,782	99.58	3,525,749	0.42	832,072,531	81.61%	15,800
5	To re-elect Nick Varney as a Director	830,256,372	99.78	1,819,210	0.22	832,075,582	81.61%	12,749
6	To elect Anne-Francoise Nesmes as a Director	829,747,711	99.72	2,314,924	0.28	832,062,635	81.61%	25,696
7	To re-elect Charles Gurassa as a Director	799,092,104	98.54	11,841,685	1.46	810,933,789	79.54%	21,154,542
8	To re-elect Fru Hazlitt as a Director	830,607,356	99.83	1,455,493	0.17	832,062,849	81.61%	25,482
9	To re-elect Søren Sørensen as a Director	829,696,734	99.72	2,364,901	0.28	832,061,635	81.61%	26,696

10	To re-elect Trudy Rautio as a Director	828,876,386	99.62	3,184,249	0.38	832,060,635	81.61%	27,696
11	To re-elect Yun (Rachel) Chiang as a Director	830,095,862	99.76	1,967,129	0.24	832,062,991	81.61%	25,340
12	To re-appoint KPMG LLP as auditors	824,409,476	99.08	7,622,106	0.92	832,031,582	81.61%	56,749
13	To authorise the Directors to determine the remuneration of the auditors	831,929,469	99.98	135,674	0.02	832,065,143	81.61%	23,188
14	To authorise political donations and expenditure	826,879,576	99.70	2,459,930	0.30	829,339,506	81.34%	2,748,825
15	To authorise the Directors to allot shares	773,733,836	92.99	58,329,244	7.01	832,063,080	81.61%	25,251
16 ***	To empower the Directors to allot equity securities under section 570 of the Companies Act 2006.	831,979,618	100.00	27,460	0.00	832,007,078	81.60%	81,253
17 ***	To empower the Directors to allot equity securities in connection with an acquisition or capital investment under section 570 of the Companies Act 2006.	821,987,414	98.80	10,021,889	1.20	832,009,303	81.60%	79,028
18 ***	To authorise the Company to purchase its own shares.	825,465,529	99.23	6,408,552	0.77	831,874,081	81.59%	214,250
19 ***	To enable a General Meeting, other than an Annual General Meeting, to be called on not less than 14 clear days' notice	813,270,175	98.02	16,431,621	1.98	829,701,796	81.38%	2,386,535

Notes:

* Includes discretionary votes received.

** A vote Withheld is not a vote in English Law and is not counted towards the proportion of votes For or Against a Resolution.

*** Indicates a Special Resolution.

This Announcement is available for viewing on the Company's website, www.merlinentertainments.biz/shareholder-meetings.

In accordance with the UK Listing Authority's Listing Rule 9.6.2, copies of all the Resolutions passed by Merlin Entertainments plc shareholders have been submitted to the National Storage Mechanism and are available for inspection at www.morningstar.co.uk/uk/NSM.

Further enquiries:

Matthew Jowett

General Counsel and Company Secretary

Merlin Entertainments plc