



Merlin Entertainments plc – AGM Trading Update

19 May 2016

Group trading year to date has been broadly in line with expectations, reflecting the continuation of the key trends underlying the 2015 result. Market conditions in London remain challenging despite recent favourable movements in foreign exchange rates.

New rides and features opened so far this season, as well as our three new Midway attractions, have been well received and we are encouraged by early guest feedback. The development of new accommodation is progressing well, with the expansion of the LEGOLAND Deutschland Holiday Village already open, and further offerings at Gardaland, Chessington World of Adventures and Warwick Castle on schedule to open over the coming weeks.

Contact details:

For further information please contact:

Investors

Alistair Windybank / Simon Whittington

+44 (0)1202 440 082

Media

Brunswick

Fiona Micallef-Eynaud / Craig Breheny

+44 (0)20 7404 5959

About Merlin Entertainments plc

Merlin Entertainments plc is a global leader in location based, family entertainment. Europe's Number 1 and the world's second-largest visitor attraction operator, Merlin now operates over 100 attractions, 12 hotels and 4 holiday villages in 23 countries and across 4 continents. The company aims to deliver memorable experiences to its more than 60 million visitors worldwide, through its iconic global and local brands, and the commitment and passion of its circa 27,000 employees.